

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
May 31, 2021
2. SEC Identification Number
AS093-005277
3. BIR Tax Identification No.
002-648-099-000
4. Exact name of issuer as specified in its charter
LBC EXPRESS HOLDINGS, INC. (formerly FEDERAL RESOURCES INVESTMENT GROUP INC.)
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
LBC Hangar, General Aviation Center, Domestic Airport Road, Pasay City
Postal Code
1300
8. Issuer's telephone number, including area code
(632) 8856 8510
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	1,425,865,471
11. Indicate the item numbers reported herein
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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

LBC Express Holdings, Inc.

LBC

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Loan Agreement between LBC Express, Inc. and Union Bank of the Philippines

Background/Description of the Disclosure

On May 31, 2021, LBC Express, Inc. ("LBCE"), a wholly-owned subsidiary of the Corporation, has entered into a Loan Agreement with Union Bank of the Philippines ("UBP") for a loan in the aggregate amount of ONE BILLION SIX HUNDRED TWENTY-THREE MILLION AND 00/100 (Php 1,623,000,000.00) (hereinafter, the "Loan").

The proceeds of the Loan shall be used to partially finance the construction of LBCE's new warehouse, importation and installation of a sorting machine, and land acquisition via loan take-out.

Other Relevant Information

N/A

Filed on behalf by:

Name	Ernesto III Naval
Designation	Alternate Corporate Information Officer