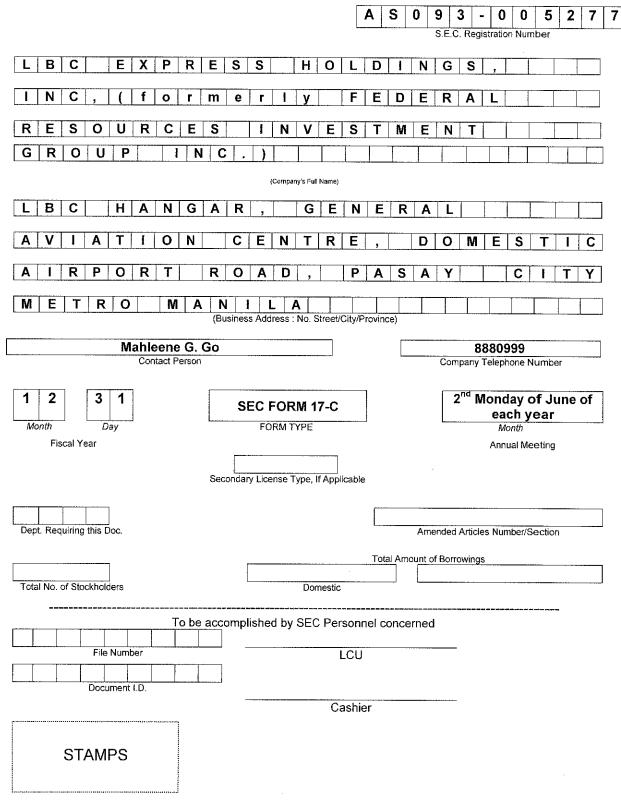
Dear Customer,

SUCCESSFULLY ACCEPTED (subject to verification and review of the quality of the attached document)

Thank you.

SEC ICTD.

# COVER SHEET



Remarks = pls. Use black ink for scanning purposes

### SECURITIES AND EXCHANGE COMMISSION

#### AMENDED SEC FORM 17-C

## CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

# 1. <u>31 May 2021</u> Date of Report (Date of earliest event reported)

- 2. SEC Identification Number: AS093-005277
- 3. BIR Tax Identification No.: <u>002-648-099-000</u>
- 4. <u>LBC EXPRESS HOLDINGS, INC. (formerly FEDERAL RESOURCES INVESTMENT</u> <u>GROUP INC.)</u> Exact name of issuer as specified in its charter
- 5. <u>Philippines</u>

6.

Province, country or other jurisdiction of incorporation

Industry Classification Code:

(SEC Use Only)

7. <u>LBC Hangar, General Aviation Center,</u> <u>Domestic Airport Road, Pasay City</u> Address of principal office

1300 Postal Code

- 8. (<u>632) 8856 8510</u> Issuer's telephone number, including area code
- Federal Resources Investment Group Inc. / No. 35 San Antonio Street, San Francisco del Monte, Quezon City 1105 Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Each Class	Number of Shares of Common Stock
	Outstanding or Amount of Debt Outstanding
Common shares	1,425,865,471

11. Indicate the item numbers reported herein: 9

On May 31, 2021, LBC Express, Inc. ("LBCE"), a wholly-owned subsidiary of the Corporation, has entered into a Loan Agreement with Union Bank of the Philippines ("UBP") for a loan in the aggregate amount of ONE BILLION SIX HUNDRED TWENTY-THREE MILLION AND 00/100 (Php 1,623,000,000.00) (hereinafter, the "Loan").

The proceeds of the Loan shall be used to partially finance the construction of LBCE's new warehouse, importation and installation of a sorting machine, and land acquisition via loan takeout.

# SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, **LBC EXPRESS HOLDINGS, INC**. has caused this report to be signed on its behalf by the undersigned, who is duly authorized for the purpose.

LBC EXPRESS HOLDINGS, INC. Issuer <u>31 May 2021</u> Date

CRISTINA'S. PALMA GIL-FERNANDEZ **Corporate Secretary**