

From: [ICTD Submission](#)
To: lbch@lbcexpressholdings.com
Subject: Re: LBC EXPRESS HOLDINGS, INC._SEC Form 17-C_31May2021
Date: Monday, 31 May 2021 9:11:27 pm

Dear Customer,

SUCCESSFULLY ACCEPTED
(subject to verification and review of the quality of the attached document)

Thank you.

SEC ICTD.

COVER SHEET

A S 0 9 3 - 0 0 5 2 7 7

S.E.C. Registration Number

L B C E X P R E S S H O L D I N G S ,
 I N C , (f o r m e r l y F E D E R A L
 R E S O U R C E S I N V E S T M E N T
 G R O U P I N C .)

(Company's Full Name)

L B C H A N G A R , G E N E R A L
 A V I A T I O N C E N T R E , D O M E S T I C
 A I R P O R T R O A D , P A S A Y C I T Y
 M E T R O M A N I L A

(Business Address : No. Street/City/Province)

Mahleene G. Go
 Contact Person

8880999
 Company Telephone Number

1 2
 Month

3 1
 Day

Fiscal Year

SEC FORM 17-C
 FORM TYPE

**2nd Monday of June of
 each year**
 Month

Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings
 Domestic

To be accomplished by SEC Personnel concerned
 File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

AMENDED SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 31 May 2021
Date of Report (Date of earliest event reported)
2. SEC Identification Number: AS093-005277
3. BIR Tax Identification No.: 002-648-099-000
4. LBC EXPRESS HOLDINGS, INC. (formerly FEDERAL RESOURCES INVESTMENT GROUP INC.)
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6.
(SEC Use Only)
Industry Classification Code:
7. LBC Hangar, General Aviation Center,
Domestic Airport Road, Pasay City
Address of principal office
1300
Postal Code
8. (632) 8856 8510
Issuer's telephone number, including area code
9. Federal Resources Investment Group Inc. / No. 35 San Antonio Street, San Francisco del Monte, Quezon City 1105
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Each Class	Number of Shares of Common Stock Outstanding or Amount of Debt Outstanding
Common shares	1,425,865,471

11. Indicate the item numbers reported herein: 9

On May 31, 2021, LBC Express, Inc. ("LBCE"), a wholly-owned subsidiary of the Corporation, has entered into a Loan Agreement with Union Bank of the Philippines ("UBP") for a loan in the aggregate amount of ONE BILLION SIX HUNDRED TWENTY-THREE MILLION AND 00/100 (Php 1,623,000,000.00) (hereinafter, the "Loan").

The proceeds of the Loan shall be used to partially finance the construction of LBCE's new warehouse, importation and installation of a sorting machine, and land acquisition via loan take-out.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, **LBC EXPRESS HOLDINGS, INC.** has caused this report to be signed on its behalf by the undersigned, who is duly authorized for the purpose.

LBC EXPRESS HOLDINGS, INC.

Issuer

31 May 2021

Date


CRISTINA S. PALMA GIL-FERNANDEZ
Corporate Secretary