

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Oct 20, 2023
2. SEC Identification Number
AS93005277
3. BIR Tax Identification No.
002-648-099-000
4. Exact name of issuer as specified in its charter
LBC EXPRESS HOLDINGS, INC. (formerly FEDERAL RESOURCES INVESTMENT GROUP INC.)
5. Province, country or other jurisdiction of incorporation
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
LBC Central Exchange, L-2 C5 Extension, Moonwalk, Parañaque City, Metro Manila,
Philippines
Postal Code
1300
8. Issuer's telephone number, including area code
(632) 8856 8510
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| Common Shares | 1,425,865,471 |
11. Indicate the item numbers reported herein
9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

LBC Express Holdings, Inc.

LBC

PSE Disclosure Form 4-4 - Amendments to By-Laws

*References: SRC Rule 17 (SEC Form 17-C) and
Section 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Amendment of By-Laws

Background/Description of the Disclosure

The Board of Directors resolved to approve in its board meeting, subject to ratification of the stockholders in the upcoming Annual Stockholders Meeting, the following:

(i) Change of the schedule for the Annual General Meeting of the Company to be held every 4th Monday of November and amendment of the Company By-Laws to reflect such change.

The Company intends to file an application for Amendment of By-Laws with the SEC after obtaining sufficient votes for approval during the upcoming annual stockholders meeting.

| | |
|---|--------------|
| Date of Approval by Board of Directors | Oct 20, 2023 |
| Date of Approval by Stockholders | TBA |
| Other Relevant Regulatory Agency, if applicable | N/A |
| Date of Approval by Relevant Regulatory Agency, if applicable | TBA |
| Date of Approval by Securities and Exchange Commission | TBA |
| Date of Receipt of SEC approval | TBA |

Amendment(s)

| Article and Section Nos. | From | To |
|--------------------------|------|----|
|--------------------------|------|----|

| | | |
|------------------------|---|---|
| Article VII, Section 5 | The annual meeting of the stockholders shall be held on the Second Monday of June of each year, when they shall elect by plurality of vote by ballot of a board of nine (9) directors to serve for one year and until their successors are elected and qualified. | The annual meeting of the stockholders shall be held on the Fourth Monday of November of each year, when they shall elect by plurality of vote by ballot of a board of nine (9) directors to serve for one year and until their successors are elected and qualified. |
|------------------------|---|---|

Rationale for the amendment(s)

The adjustment of the annual stockholder meeting date is intended to allow the Company's management to better adequately prepare for the stockholder meetings each year.

The timetable for the effectivity of the amendment(s)

| | |
|--|-----|
| Expected date of filing the amendments to the By-Laws with the SEC | TBA |
| Expected date of SEC approval of the Amended By-Laws | TBA |

Effect(s) of the amendment(s) to the business, operations and/or capital structure of the Issuer, if any

None.

Other Relevant Information

None.


Filed on behalf by:

| | |
|-------------|---|
| Name | Ernesto III Naval |
| Designation | Alternate Corporate Information Officer |

SECURITIES AND EXCHANGE COMMISSION

AMENDED SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. 20 October 2023
Date of Report (Date of earliest event reported)
2. SEC Identification Number: AS093-005277
3. BIR Tax Identification No.: 002-648-099-000
4. LBC EXPRESS HOLDINGS, INC. (formerly FEDERAL RESOURCES INVESTMENT GROUP INC.)
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. 
(SEC Use Only)
Industry Classification Code:
7. LBC Central Exchange, L-2 C5 Extension, Moonwalk, Parañaque City, Metro Manila, Philippines
Address of principal office
1300
Postal Code
8. (632) 8856 8510
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

| Title of Each Class | Number of Shares of Common Stock | Outstanding or Amount of Debt Outstanding |
|----------------------|----------------------------------|---|
| Common shares | 1,425,865,471 | |
11. Indicate the item numbers reported herein: 9

The Board of Directors of the Company resolved to set the schedule of the annual stockholder's meeting on 4 December 2023. The corresponding record date shall be 14 November 2023.

In addition to approving the schedule, the Board of Directors also resolved to approve, subject to ratification of the stockholders in the upcoming Annual Stockholders Meeting, the following:

(i) Change of the Principal Address of the Company to LBC Central Exchange, L-2 C5 Extension, Moonwalk, Parañaque City, Metro Manila, Philippines and amendment of the Company's Articles of Incorporation to reflect such new address; and

(ii) Change of the schedule for the Annual General Meeting of the Company to be held every 4th Monday of November and amendment of the Company By-Laws to reflect such change.

The meeting will be held online. Further information on the meeting agenda, registration process, and other related matters for the online meeting shall be provided in the Company's information statement.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, **LBC EXPRESS HOLDINGS, INC.** has caused this report to be signed on its behalf by the undersigned, who is duly authorized for the purpose.

LBC EXPRESS HOLDINGS, INC.

Issuer

20 October 2023

Date


CRISTINA S. PALMA GIL-FERNANDEZ
Corporate Secretary