

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Nov 8, 2023
2. SEC Identification Number
AS93005277
3. BIR Tax Identification No.
002-648-099-000
4. Exact name of issuer as specified in its charter
LBC EXPRESS HOLDINGS, INC. (formerly FEDERAL RESOURCES INVESTMENT GROUP INC.)
5. Province, country or other jurisdiction of incorporation
PHILIPPINES
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
LBC Hangar, General Aviation Center, Domestic Airport Road, Pasay City
Postal Code
1300
8. Issuer's telephone number, including area code
(632) 8856 8510
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	1,425,865,471
11. Indicate the item numbers reported herein
9

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

LBC Express Holdings, Inc.

LBC

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Grant of SEC Exemptive Relief in relation to Information Statement Disclosures

Background/Description of the Disclosure

On 8 November 2023, the Securities Exchange Commission (SEC) approved the Company's Request for Exemptive Relief to dispense with the inclusion of the Company's Interim Unaudited Statements as of 30 September 2023 in its Definitive Information Statement (DIS) and instead to circulate said DIS to its stockholders prior to its Annual General Meeting.

The SEC granted the request finding merit in the justification of the Company that the Interim Unaudited Financial Statement as of 30 September 2023 will not yet be available in time for the filing of the DIS on the last day of the period that mandated dissemination of the DIS should be made or on 10 November 2023. The unavailability of said Interim Unaudited Financial Statement as of 30 September 2023 stems from the limited manpower due to, among others, the recent holidays (i.e., 30 October 2023, 1 November 2023, and 2 November 2023) and the volume of information that will still need to be reviewed and processed for such statements.

The Company has, in any case, undertaken to post and make available on its website a copy of the Interim Unaudited Financial Statements of the Company as of and for the quarter ended 30 September 2023, with Management Discussion and Analysis prior to the Annual General Meeting Date.

Other Relevant Information

None.

Filed on behalf by:

Name	Ernesto III Naval
Designation	Alternate Corporate Information Officer

SECURITIES AND EXCHANGE COMMISSION

AMENDED SEC FORM 17-C

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11. Indicate the item numbers reported herein: 9

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SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, **LBC EXPRESS HOLDINGS, INC.** has caused this report to be signed on its behalf by the undersigned, who is duly authorized for the purpose.

LBC EXPRESS HOLDINGS, INC.

Issuer

8 November 2023

Date


CRISTINA S. PALMA GIL-FERNANDEZ
Corporate Secretary