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LBC Express Holdings, Inc. LBC

PSE Disclosure Form 17-3 - Request for Extension to File SEC Form 17-A
References: SRC Rule 17, SEC Memorandum Circular No. 7 Series of 2008 and
Section 17.2 and 17.8 of the Revised Disclosure Rules

| | |
|--|--------------|
| For the fiscal year ended | Dec 31, 2023 |
| Deadline of Submission of Annual Report | Apr 15, 2024 |

Reason for requesting extension to submit Annual Report

The Company anticipates that the SEC Form 17-A could not be filed within the prescribed period set because the Company is still completing the review of its financial statements, and is anticipating that such statements will not yet be finalized within the prescribed deadline. Considering that there are items related to the Company's financial statements that still need to be finalized which will be required for its 17-A report, the Company is constrained to defer the filing of its entire SEC Form 17-A to a later date on or before the fifteenth calendar day following the prescribed due date.

Other Relevant Information

Please refer to the attached 17-L Form as filed with the SEC.

The Company undertakes to submit the report within fifteen (15) calendar days after the prescribed deadline or upon submission of the report to the Securities and Exchange Commission, whichever is earlier. The Company understands that failure to comply with the undertaking may result to the imposition of applicable penalty/ies and/or sanction/s.

Filed on behalf by:

| | |
|-------------|-------------------|
| Name | Ernesto III Naval |
|-------------|-------------------|

| | |
|--------------------|---|
| Designation | Alternate Corporate Information Officer |
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-L

NOTIFICATION OF INABILITY TO FILE ALL OR
ANY PORTION OF SEC FORM 17-A OR 17-Q

Check One:

Form 17-A []

Form 17-Q []

Period-Ended: **31 December 2023**

Date of Required Filing: **15 April 2024**

Date of Report: **1 April 2024**

Nothing in this Form shall be construed to imply that the Commission has verified any information contained herein.

If this notification relates to a portion or portions of the filing checked above, identify the item(s) to which the notification relates: **SEC Form 17-A**

1. SEC Identification Number **AS93-005277**
2. BIR Tax Identification No. **002-648-099-000**
3. **LBC EXPRESS HOLDINGS, INC. (formerly FEDERAL RESOURCES INVESTMENT GROUP INC.)**
Exact name of issuer as specified in its charter

4. **Philippines**

5.

Province, country or other jurisdiction of incorporation

(SEC Use Only)
Industry Classification Code:

6. **LBC Hangar, General Aviation Center,
Domestic Airport Road, Pasay City**
Address of principal office

1013
Postal Code

7. **(632) 8856 8510**
Issuer's telephone number, including area code

8. **Federal Resources Investment Group Inc. / No. 35 San Antonio Street, San Francisco del Monte, Quezon City 1105**
Former name or former address, if changed since last report

10. Are any of the issuer's securities listed on a Stock Exchange?

Yes []

No []

If yes, disclose the name of such Stock Exchange and the class of securities listed therein:

The common shares of LBC EXPRESS HOLDINGS, INC. are listed on the Philippine Stock Exchange.

Part I – Representations

If the subject report could not be filed without unreasonable effort or expense and the issuer seeks relief pursuant to SRC Rule 17-1, the following should be completed. (Check box if appropriate)

- (a) The reasons described in reasonable detail in Part II of this Form could not be estimated without unreasonable effort or expense. []
- (b) The subject annual report on SEC Form 17-A, or portion thereof, will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report on SEC Form 17-Q, or portion thereof, will be filed on or before the fifth day following the prescribed due date. [✓]
- (c) The accountant's statement or other exhibit required by paragraph 3 of SRC Rule 17-1 has been attached if applicable. []

Part II – Narrative

State below in reasonable detail the reasons why SEC Form 17-A or SEC Form 17-Q, or portion thereof, could not be filed within the prescribed period. (Attach additional sheets if needed.)

The Company anticipates that the SEC Form 17-A could not be filed within the prescribed period set because the Company is still completing the review of its financial statements, and is anticipating that such statements will not yet be finalized within the prescribed deadline. Considering that there are items related to the Company's financial statements that still needs to be finalized which will be required for its 17-A report, the Company is constrained to defer the filing of its entire SEC Form 17-A to a later date on or before the fifteenth calendar day following the prescribed due date, as allowed by the SRC Rules.

Part III – Other Information

(a) Name, address and telephone number, including area code, and position/title of person to contact in regard to this notification:

CRISTINA S. PALMA GIL-FERNANDEZ
Corporate Secretary
Penthouse, Liberty Center 104 H.V. dela Costa St.
Salcedo Village 1227 Makati, Makati, 1227 Metro Manila
E-mail: cpalmagil@picazolaw.com
Contact Number: (02) 8888 0999

(b) Have all other periodic reports required under Section 17 of the Code and under Sections 26 and 141 of the Corporation Code of the Philippines during the preceding 12 months, or for such shorter period that the issuer was required to file such report(s), been filed? If the answer is no, identify the report(s).

Yes [✓] No [] Reports:

(c) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

Yes [] No [✓]

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, LBC EXPRESS HOLDINGS, INC. has caused this report to be signed on its behalf by the undersigned, who is duly authorized for the purpose.

LBC EXPRESS HOLDINGS, INC.
Issuer

1 April 2024
Date

BY:


CRISTINA S. PALMA GIL-FERNANDEZ
Corporate Secretary