

C05169-2024

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Aug 2, 2024

2. SEC Identification Number

AS93005277

3. BIR Tax Identification No.

002-648-099-000

4. Exact name of issuer as specified in its charter

LBC EXPRESS HOLDINGS, INC. (formerly FEDERAL RESOURCES INVESTMENT GROUP INC.)

5. Province, country or other jurisdiction of incorporation

PHILIPPINES

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

LBC Hangar, General Aviation Center, Domestic Airport Road, Pasay City

Postal Code

1300

8. Issuer's telephone number, including area code

(632) 8856 8510

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	1,425,865,471

11. Indicate the item numbers reported herein

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*

## LBC Express Holdings, Inc. LBC

### PSE Disclosure Form 4-30 - Material Information/Transactions *References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules*

#### Subject of the Disclosure

Amendment to Convertible Note

#### Background/Description of the Disclosure

LBC Express Holdings, Inc. (LBCH, or the Company) and CP Briks Pte. Ltd. (CP Briks) agreed to extend the maturity of a secured convertible note (with principal amount U.S. \$39,000,000 issued 4 August 2017) which was issued by the Company in favor of CP Briks pursuant to a Convertible Instrument Purchase Agreement dated 20 June 2017 (the "Instrument"). The amount of U.S.\$39,000,000, represents the outstanding principal amount, net of payment or payments made by the Company to CPBriks in the aggregate amount of USD 11,000,000, as reflected in the Company's audited financial statements.

The maturity date of the Instrument, which originally would have fallen due on 4 August 2024 ("Original Stated Maturity Date"), has been extended until the Extended Stated Maturity Date (or such date as CP Briks opts to terminate the Instrument upon 30 days prior notice). Interest on the Instrument shall continue to accrue from the Original Stated Maturity Date until the Extended Stated Maturity Date.

#### Other Relevant Information

N/A

**Filed on behalf by:**

<b>Name</b>	Ernesto III Naval
<b>Designation</b>	Alternate Corporate Information Officer

# COVER SHEET

A S 0 9 3 - 0 0 5 2 7 7

S.E.C. Registration Number

L B C E X P R E S S H O L D I N G S ,  
 I N C , ( f o r m e r l y F E D E R A L  
 R E S O U R C E S I N V E S T M E N T  
 G R O U P I N C . )

(Company's Full Name)

L B C H A N G A R , G E N E R A L  
 A V I A T I O N C E N T R E , D O M E S T I C  
 A I R P O R T R O A D , P A S A Y C I T Y  
 M E T R O M A N I L A

(Business Address : No. Street/City/Province)

**Mahleene G. Go**  
 Contact Person

**8880999**  
 Company Telephone Number

1 2      3 1  
 Month      Day  
 Fiscal Year

**SEC FORM 17-C**  
 FORM TYPE

**2<sup>nd</sup> Monday of June of  
 each year**  
 Month  
 Annual Meeting

\_\_\_\_\_  
 Secondary License Type, If Applicable

\_\_\_\_\_  
 Dept. Requiring this Doc.

\_\_\_\_\_  
 Amended Articles Number/Section

\_\_\_\_\_  
 Total No. of Stockholders

Total Amount of Borrowings

\_\_\_\_\_  
 Domestic

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 To be accomplished by SEC Personnel concerned

\_\_\_\_\_  
 File Number

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 Document I.D.

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 LCU

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 Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

AMENDED SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. 2 August 2024  
Date of Report (Date of earliest event reported)
2. SEC Identification Number: AS93-005277
3. BIR Tax Identification No.: 002-648-099-000
4. LBC EXPRESS HOLDINGS, INC. (formerly FEDERAL RESOURCES INVESTMENT GROUP INC.)  
Exact name of issuer as specified in its charter
5. Philippines  
Province, country or other jurisdiction of incorporation
6.   
(SEC Use Only)  
Industry Classification Code:
7. LBC Hangar, General Aviation Center,  
Domestic Airport Road, Pasay City  
Address of principal office  
1300  
Postal Code
8. (632) 8856 8510  
Issuer's telephone number, including area code
9. Federal Resources Investment Group Inc. / No. 35 San Antonio Street, San Francisco del Monte, Quezon City 1105  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA:

Title of Each Class	Number of Shares of Common Stock	Outstanding or Amount of Debt Outstanding
<b>Common shares</b>	1,425,865,471	
11. Indicate the item numbers reported herein: 9

LBC Express Holdings, Inc. (LBCH, or the Company) and CP Briks Pte. Ltd. (CP Briks) agreed to extend the maturity of a secured convertible note (with principal amount U.S. \$39,000,000 issued 4 August 2017) which was issued by the Company in favor of CP Briks pursuant to a Convertible Instrument Purchase Agreement dated 20 June 2017 (the "Instrument"). The amount of U.S.\$39,000,000, represents the outstanding principal amount, net of payment or payments made by the Company to CPBriks in the aggregate amount of USD 11,000,000, as reflected in the Company's audited financial statements.

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**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, LBC EXPRESS HOLDINGS, INC. has caused this report to be signed on its behalf by the undersigned, who is duly authorized for the purpose.

**LBC EXPRESS HOLDINGS, INC.**

Issuer

**2 August 2024**

Date

  
**CRISTINA S. PALMA GIL-FERNANDEZ**  
Corporate Secretary