

C06643-2025

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Sep 15, 2025
2. SEC Identification Number
AS93005277
3. BIR Tax Identification No.
002-648-099-000
4. Exact name of issuer as specified in its charter
LBC EXPRESS HOLDINGS, INC. (formerly FEDERAL RESOURCES INVESTMENT GROUP INC.)
5. Province, country or other jurisdiction of incorporation
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
LBC Hangar, General Aviation Center, Domestic Airport Road, Pasay City
Postal Code
1300
8. Issuer's telephone number, including area code
(632) 8856 8510
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	1,425,865,471

11. Indicate the item numbers reported herein

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

LBC Express Holdings, Inc. LBC

PSE Disclosure Form 4-30 - Material Information/Transactions *References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules*

Subject of the Disclosure

Settlement of Obligations to CP Briks Pte. Ltd. under Convertible Instrument

Background/Description of the Disclosure

On 15 September 2025, LBC Express Holdings, Inc. (LBCH, or the Company) has fully settled its obligations, consisting of the outstanding principal amount (U.S. \$39,000,000.00) and any accrued interest thereon, with CP Briks Pte. Ltd. (CP Briks) under the secured convertible instrument issued on 4 August 2017. This secured convertible instrument was previously issued by the Company in favor of CP Briks pursuant to a Convertible Instrument Purchase Agreement dated 20 June 2017.

With the full settlement of this obligation, CP Briks has likewise released its pledge over the shares of the Company in LBC Express, Inc..

Other Relevant Information

None.

Filed on behalf by:

Name	Ernesto III Naval
Designation	Alternate Corporate Information Officer

COVER SHEET

AS093 - 005277

SEC Registration Number

L	B	C		E	X	P	R	E	S		H	O	L	D	I	N	G	S	,		I	N	C	.	(f	o	r	m	e	r	l	y				
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I	N	C	.)																																	

(Company's Full Name)

L	B	C		H	A	N	G	A	R	,		G	E	N	E	R	A	L		A	V	I	A	T	I	O	N		C	E	N	T	R	E	,		
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M	E	T	R	O		M	A	N	I	L	A																										

(Business Address: No. Street City/Town/Province)

MAHLEENE G. GO

Contact Person

88880999

Company's Telephone Number/s

1	2	3	1
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Month Day
FISCAL YEAR

17-C

FORM TYPE

2ND Monday of June of
each year

Annual Meeting

Secondary License Type, if applicable

Dept. Requiring this Doc.

Amended Article Number/Section

Total No. of Stockholders

Domestic

Total Amount of Borrowings

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. Use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION

AMENDED SEC FORM 17-C

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OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

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Issuer's telephone number, including area code
9. N/A
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Title of Each Class	Number of Shares of Common Stock
	Outstanding or Amount of Debt Outstanding
Common shares	1,425,865,471
11. Indicate the item numbers reported herein: 9

On 15 September 2025, LBC Express Holdings, Inc. (LBCH, or the Company) has fully settled its obligations, consisting of the outstanding principal amount (U.S. \$39,000,000.00) and any accrued interest thereon, with CP Briks Pte. Ltd. (CP Briks) under the secured convertible instrument issued on 4 August 2017. This secured convertible instrument was previously issued by the Company in favor of CP Briks pursuant to a Convertible Instrument Purchase Agreement dated 20 June 2017.

With the full settlement of this obligation, CP Briks has likewise released its pledge over the shares of the Company in LBC Express, Inc..

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, **LBC EXPRESS HOLDINGS, INC.** has caused this report to be signed on its behalf by the undersigned, who is duly authorized for the purpose.

LBC EXPRESS HOLDINGS, INC.

Issuer

15 September 2025

Date


CRISTINA S. PALMA GIL-FERNANDEZ
Corporate Secretary